



## BUSINESS SERVICES

Morrys works with businesses, especially owner-managed businesses, and their management teams, Boards of Directors, and advisors on key aspects of the operations in the following areas:

### **Strategy**

**Tax planning**  
**Material contracts**  
**Financing**  
**Compliance**  
**Risk management**  
**Governance**  
**Operations**

### **Structuring**

**Mergers and Acquisitions**  
**Development**  
**Strategic alliances**  
**Liquidity events**  
**Succession planning**  
**Owner Services**

If and when requested, Morrys also coordinates with an owner's advisory team to form a family office. Morrys also provides High-Net-Worth services to business owners and their families:

- **Access to global family office providers**
- **User-friendly platforms**
- **Experts in artwork and luxury items**
- **Commercial investment opportunities**

## Howard Morry's Profile

Howard Morry is the Executive Chair of Morrys. He is recognized for his expertise, experience, and integrity by a number of rating agencies, including Who's Who in the World, LexisNexis Martindale-Hubbell, and Best Lawyers.

Howard is also a published author and has chaired and spoken at numerous conferences over the years. He has also served on the Boards of a number of groups, including the Canadian Tax Foundation and the Canadian Council for Aboriginal Business.

Howard is a Governor of Ben Gurion University of the Negev in Israel and has been awarded the Queen Elizabeth II Diamond Jubilee Medal for his service to Canada.



## Morry's Team

Morrys provides legal services through Howard Morry Law Corporation and global strategic services through Howard Morry Strategic Counsel.

In addition to Howard Morry's personal expertise and experience, Howard Morry Strategic Counsel can also make available to clients:

- **In-house project managers**
- **An extensive global network of service providers, and**
- **Customized technology solutions**

Morrys' clients are expected to continue to retain external lawyers, who will work with Howard Morry Law Corporation on legal matters as needed. Clients will also continue to retain other expertise as needed, e.g., accounting, banking, and investment.



## MORRYS FEES

Morrys can bundle all its services in a monthly fee that reflects time, effort, and value. Morrys also charges an additional fee for projects, i.e., a time-limited set of activities intended to achieve a particular aim.

Most clients of Morrys have both a bundled monthly fee and project fees for listed projects undertaken from time to time. Once agreed to, Morrys' fees are listed in a schedule signed by both Morrys and clients.

Please contact Morrys for a confidential conversation.

# MORRYS